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August 16, 2016.

VIA COURIER

James Reid
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Reference: 79294/9

The Honourable Mr. Justice R.A. Graesser
Court of Queen's Bench of Alberta
Law Courts Bldg.
1A Sir Winston Churchill Sq.
Edmonton, AB T5J 0R2

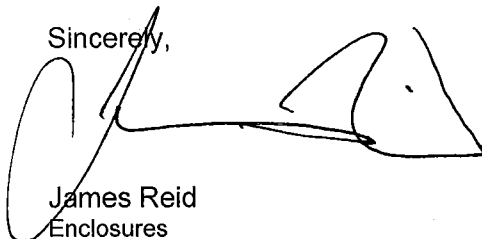
My Lord:

RE: *National Bank of Canada v Waldron Energy Corporation*
Action No.: 1501-09424

Please find enclosed with respect to the Application scheduled before you August 24, 2016 at 12:00 p.m. in the above-noted matter, the following:

- 1) Application returnable August 24, 2016 with the proposed form of Orders attached as Schedule "A" and Schedule "B" thereto;
- 2) Second Report of the Receiver, FTI Consulting Canada Ltd.;
- 3) Confidential Appendix I to the Second Report;
- 4) Non-redacted Appendices to the Second Report; and
- 5) Blackline of the proposed form of Sale Approval and Vesting Order to the Alberta Template Order.

Sincerely,



James Reid
Enclosures

c: Service List